How to Certify a Document

TI version 10.7

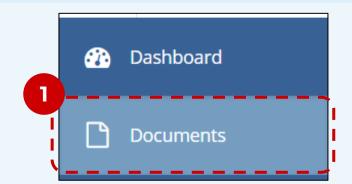


APPLICABLE TO:

- Admin
- Manager
- Editor
- Reader

- eTMF
- elSF

Navigate to the **Documents** module.



- 2 Identify the document to certify and open its Document Actions Menu.
- Click Certify Document.

- DataPrivacyAgreement

 Add Document

 Copy Link

 Delete

 Reject

 View document security

 Certify Document

 Set as Restricted Document Content
- Go through the checklist presented to you.

Certify Document



PLEASE CONFIRM THAT YOU'VE VERIFIED ALL OF THE ITEMS

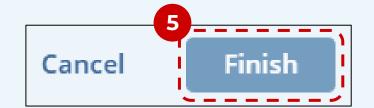
- I confirm the image(s) are an exact copy of the original document
- · Prior to scanning I removed all wallets/staples/binding/paperclips
- · All pages were scanned and are present in the correct sequence and orientation
- · No headers, footers, or corners of the pages and document are cut off
- · Nothing is blocking document content, such as bent corners
- The scanned pages are clear and the content, signature(s) and all text is legible
- The scanned copies reflect all and any attributes of the paper document that are in color which
 are critical to the interpretation of the content in the document
- No content from the original document was removed such as the fax header information

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Once you're satisfied the checklist has been carried out accurately, at the bottom of the frame, click **Finish**. <u>Cancel</u> if you weren't able to confirm all of the list items.



A new window opens. Enter your **login credentials** to complete the certification process.



8 Refresh the documents list.



9 A **green star** marks certified documents.

